

Florida's CDL Consortium





CDL Consortium Discussion

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Industry Overview



72,000 currently unfilled CDL jobs in Texas

1.2million new drivers will be needed by 2030.

1,200 drivers retire a week (baby boomers)

60,000 retire annually



FLORIDA'S INDUSTRY OVERVIEW – DRIVER SHORTAGE

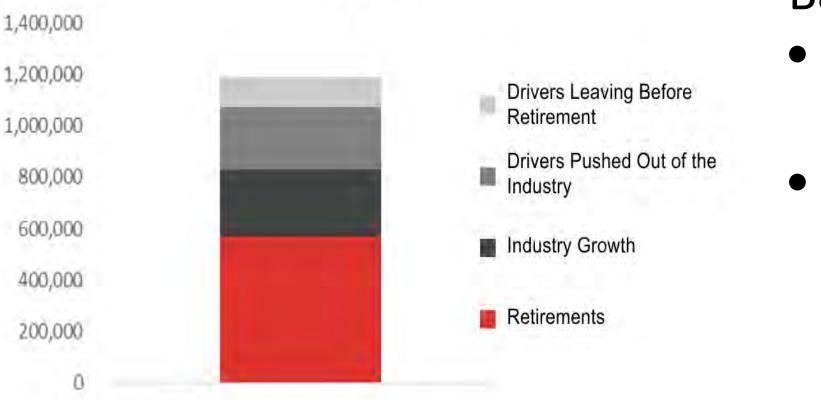
Key Drivers to Shortage

High Demand

Retiring Workforce: There are 5x as many older drivers (55+ yrs. old) as younger drivers

A lack of new drivers coming into the industry

Total Drivers Needed from 2021 to 2031 by Reason



Based on Indeed.com:

- Florida.
- through 2030.



Over 17,000 available CDL jobs in

Forecasted growth is 8% annually



TOP 30 HIGH-DEMAND CAREERS (2032)

STATEWIDE AND REGIONAL PROJECTIONS

Foundation



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TOP 30 HIGH-DEMAND CAREERS (2032)

STATEWIDE

TOP 3 HIGH-DEMAND

CAREERS

UTURE .WORK

FLORIDA

#	Career	Median Wage	Education
1	General & Operations Manager	\$47.80	В
2	Bookkeeping, Accounting & Auditing Clerks	\$22.22	SC
3	Heavy & Tractor-Trailer Truck Drivers	\$23.57	PS
4	Registered Nurses	\$38.92	А
5	First-Line Supervisors of Office & Administrative Support Workers	\$29.42	SC
6	Sales Reps of Services (except- advertising, insurance, financial, travel)	\$28.47	B*
7	First-Line Supervisors of Retail Sales Workers	\$22.79	SC
8	Accountants & Auditors	\$36.77	В
9	Sales Reps, Wholesale & Manufacturing (except- tech & scientific products)	\$29.49	SC
10	Management Analysts	\$39.61	В

	Education Key	
M+ = Master or above B = Bachelor	A = Associate PS = Postsecondary Credential	SC = Some College HS = High School
Florida Chamber Founda	nt Development for the Future of Work ation : rludwig@flchamber.com	FLORIDA CHAMBER Foundation

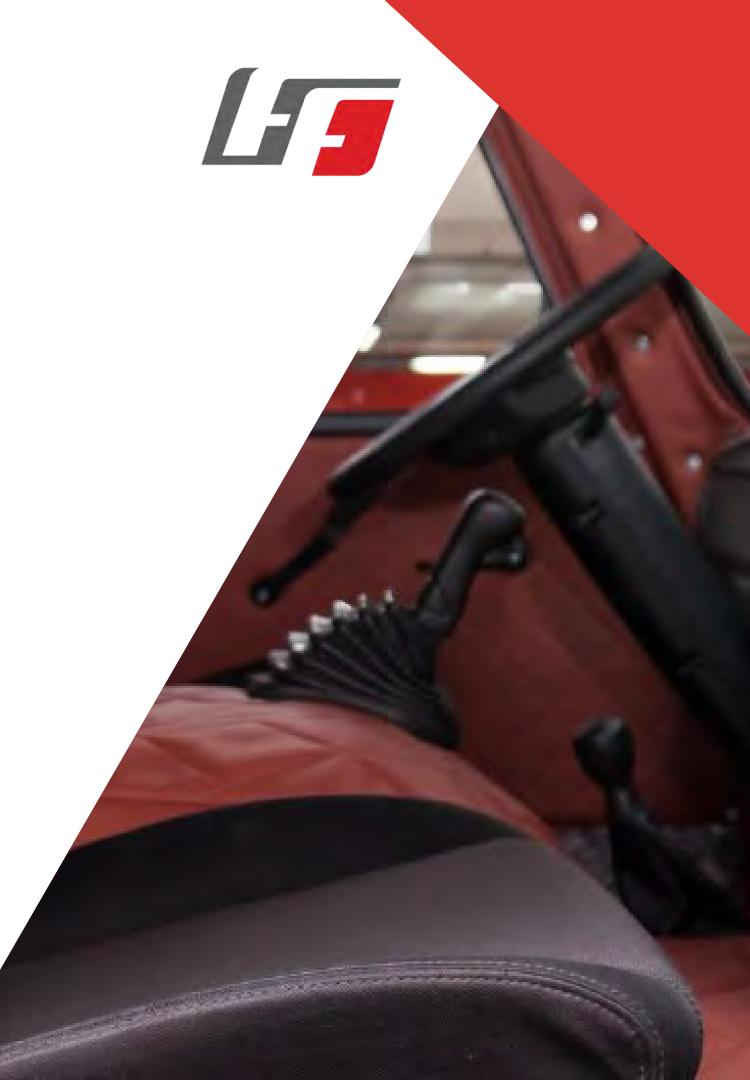


JOBS BY OCCUPATION

		FLORIDA				
			Employ	yment		
SOC Code	SOC Title	2022	2030	Growth	Percent Growth	Total Job Openings
53-0000	Transportation and Material Moving Occupations	804,459	877,702	73,243	9.1	926,964
53-3032	Heavy and Tractor-Trailer Truck Drivers	105,910	114,182	8,272	7.8	104,021
53-3033	Light Truck or Delivery Services Drivers	69,676	76,952	7,276	10.4	71,065
53-3052	Bus Drivers, Transit and Intercity	10,514	11,131	617	5.9	10,622
53-3058	Passenger Vehicle Drivers, Except Bus Drivers, Transit and Intercity	33,824	38,843	5,019	14.8	38,609
53-3099	Motor Vehicle Operators, All Other	3,464	3,755	291	8.4	4,899

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Who is FleetForce Truck Driver Training?



OUR CORE VALUES

GRATITUDE	We speak joyful words with a grateful heart.
RESOURCEFUL	We are nimble, agile, and responsive. We do
EXEMPLARY	We believe in constant improvement through regression, complacency, or grandiosity.
ACCOUNTABILITY	We practice collective trust through individual or dishonesty.
SIMPLICITY	We use automation, consolidation, and elimin pettiness.
EMPATHY	We think their obstacle is our way. We do not

We do not tolerate negativity, animosity, or cattiness.

o not tolerate obstinance, rigidity, or incompetence.

h humility and consistency. We do not tolerate

al reliability. We do not tolerate entitlement, indolence,

ination. We do not tolerate bureaucracy, pomposity, or

ot tolerate callousness, aloofness, or apathy.



- We are personal.
- We care about quality.
- We are best-in-class.
- We care about our drivers.





College Collaborations and Training Partners



CDL Consortium and FleetForce Training Collaboration

- Trucking continues to drive Florida's economy.
- Based on 2022 data, 1 out of every 19 jobs within the state lies within the trucking industry.
- Through this public-private partnership, CDL Consortium Colleges and FleetForce Truck Driver Training have awarded more than 2,000 Class A or B commercial licenses since the consortium was established in 2022.
- This training model has yielded an innovative way to empower more individuals across Florida the access to earn their commercial license, resulting in multiple job opportunities and continued educational opportunities.

College Collaboration Timeline

2021-2022:

- State College of Florida, Bradenton campus (fall 2021)
- The CDL Consortium was established in October 2022 as a direct need after the devastating impact of Hurricane Ian

2023-present:

- Participating Florida College System Institutions and technical colleges include:
 - State College of Florida, Manatee-Sarasota (CDL Consortium Lead), ${\bullet}$
 - Broward College lacksquare
 - **College of Central Florida**
 - Daytona State College •
 - Northwest State College •
 - Pasco Hernando State College lacksquare
 - Ridge Technical College (Polk County Schools)
 - Florida SouthWest State College
 - Santa Fe College



Commercial Driver (CDL) Consortium



CDL Consortium Impact 2024

Consortium Colleges	Program Start	Numbers Trained
		as of 12/1/24
State College of Florida	March 2022	676
Broward College	April 2023	491
College of Central Florida	April 2023	120
Daytona State College	April 2023	281
Northwest Sate College	March 2023	255
Pasco Hernando State College	May 2023	69
Ridge Technical College	May 2023	326
Florida SouthWest State College	April 2024	60
Santa Fe State College	May 2024	61
		2,339*

*Of the 2,339 trained, 84% have reported employment data resulting in multiple job opportunities with an average entry level wage of \$23.50 per hour.

Training Partners



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FLORIDA HIRES























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State and Federal Partnerships

- FleetForce is the only Registered Apprenticeship CDL program in Florida.
- FleetForce is a DOD SkillBridge training partner assisting transitioning military servicemen and women to earn their CDL during the last 180 days of service preparing them for civilian work.
- FleetForce is a WIOA training provider for more than ten Career Sources throughout Florida. (CareerSource=Florida's Local Workforce Development Boards)







Co-Enrollment at Partnering Colleges and Technical Colleges:

Enrollment	 Program started with SCF fall of 2021. Over 2,000 enrolled in CDL within 24 module
Co-Enrollment	 Co-enrollment is in place with all partner College teams and FleetForce Academic collaborative relationship. Turn-key program.
Funding Assistance	 Student Self-Pay State funds for Workforce Education (Op Grants /Scholarships (WIOA, Skill Bridge Employer sponsored
Personnel	 Success Coaches for individual student or requirements. Academic Partnership Coordinator commonstances.

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enrollment and pre-training

municates weekly with college point of



THE CENTER FOR BUSINESS & INDUSTRY

Certificate of Completion

This certifies that

Daniel Lunde

has completed training requirements set forth in the Federal Motor Carrier Safety Regulations for entry-level driver training in accordance with 49 CFR 380 and including 49 CFR 380.503

for the

40 Hour Class B Commercial Truck Operator Program powered by FleetForce Truck Driving School

Michael Nieto

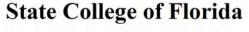
the 21st Day of October 2024

Jaida Purkiss

FleetForce Student Services Coordinator

Michael Nieto, Director, Daytona State College





Certificate of Completion

This certifies that

MARLON SOLORZANO

has completed training requirements set forth in the Federal Motor Carrier Safety Regulations for entry-level driver training in accordance with 49 CFR 380 and including 49 CFR 380.503

for the

160 Hour Class A Commercial Truck Operator Program powered by FleetForce Truck Driving Training

FleetForce

Student Services Coordinate

completed on the 8th Day of November, 2023 Lindsey Van Fossen

Tra Williams, President FleetForce Truck Driving School

PHSC TRUCK DRIVER TRAINING **Pasco-Hernando State College Certificate of Completion** This certifies that 0 DAH-LAY MARCELO-MARTINEZ has completed training requirements set forth in the Federal Motor Carrier Safety Regulations for entry-level driver training in accordance with 49 CFR 380 and including 49 CFR 380.503 for the 160 Hour Class A Commercial Truck Operator Program powered by FleetForce Truck Driving School completed on the 8th Day of March, 2024 Lindsey Van Fossen FleetForce Tra Williams, President, FleetForce Truck Student Services Coordinator Driving School

Manatee Technical College, Diesel Technician Students



CDL Class B Training

Entry Level Driver Training (ELDT)

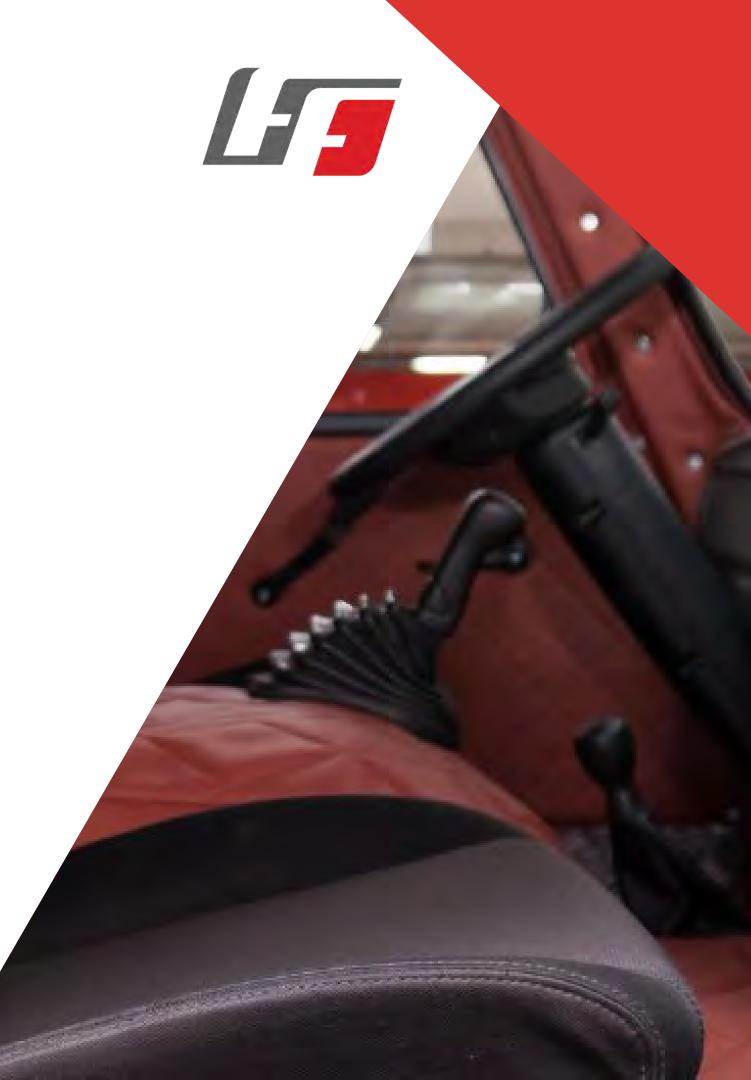
Modality	 160 hours (4 weeks) for Class A license 7am to 4pm (Monday through Friday)
Curriculum	 Instructs all 31 required components within Federal Motor Carrier Safety Administration
Instructor Lead Theory and Hands-on Experience	 Week 1: Classroom theory and lab (40 hours) Weeks 2-4: Skills Course, Vehicle Inspections, Bas Skills and Driving Experience (120 hours) Week 4: Test Preparation and Licensure
Third Party Testing	 Licensed 3rd Party Test Administrator for the State of Florida. The three-part, State-approved assessment includes the pre-trip inspection, basic skills and maneuvering, and road.
Student Success Rate	86% first time pass rate91% second time past rate

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Discussion and Questions







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